



**SEIL Energy India Limited**  
(Formerly Sembcorp Energy India Limited)  
CIN: U40103HR2008PLC095648  
Regd. Office: Building 7A, Level 5,  
DLF Cyber City, Gurugram – 122002,  
Haryana, India  
Tel: (91) 124 6846700/701,  
Fax: (91) 124 6846710  
Email: cs@seilenergy.com  
Website: www.seilenergy.com

**August 07, 2024**

To  
**BSE Limited**  
Listing Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort Mumbai  
Maharashtra- 400001

**Subject: Submission of Statement indicating utilization of issue proceeds and/or material deviation (if any) as per Regulation 52(7) and (7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Reference: ISIN: INE460M07010; Security Name: 8.45%-SEIL-18-6-29-PVT, Scrip Code: 975744**

Dear Sir/ Ma'am,

Pursuant to Regulation 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a statement indicating utilization of issue proceeds and a statement disclosing material deviation (if any) in the use of issue proceeds of Non-Convertible Securities of the Company, in the format prescribed under the above mentioned regulations for the quarter ended June 30, 2024.

We request you to take the above information on your record.

Thanking You  
For SEIL Energy India Limited



**Rajeev Ranjan**  
**Company Secretary and Compliance Officer**  
**Membership No. F6785**



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## Annexure

### A. Statement of utilization of issue proceeds

Name of the Issuer	ISIN	Mode of fund Raising (Public issues/ Private Placement)	Type of instrument	Date of raising funds	Amount raised	Funds utilised	Any deviation (Yes/ No)	If 8 is yes, then specify the purpose of for which the funds were utilised	Remarks, if any
1	2	3	4	5	6	7	8	9	10
SEIL Energy India Limited	INE460M07010	Private Placement	Non Convertible Debentures	June 18, 2024	INR 250 Crores	INR 250 Crores	No	Not Applicable	Not Applicable

### B. Statement of deviation/ variation in the use of Issue proceeds: NOT APPLICABLE

Particulars	Remarks
Name of listed entity	SEIL Energy India Limited
Mode of Fund raising	Private placement
Type of instrument	Non-Convertible Debentures
Date of raising funds	June 18, 2024
Amount raised	INR 250 Crores
Report filed for quarter ended	June 30, 2024
Is there a deviation/ variation in use of funds raised	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable
If yes, details of the approval so required	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	Not Applicable
Comments of the auditor, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation/ variation in the following table	



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Original object	Modified Object	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any
Not Applicable						

Deviation could mean:

- a. Deviation in objects or purposes for which the funds have been raised.
- b. Deviation in amount of funds actually utilised as against what was originally disclosed

We request you to take the above information on your records.

Thanking You

For SEIL Energy India Limited



**Rajeev Ranjan**  
Company Secretary and Compliance Officer  
Membership No. F6785